

IN THE COURT OF COMMON PLEAS OF UNION COUNTY, OHIO
PROBATE DIVISION
JUDGE RICK RODGER

ESTATE OF _____, **DECEASED**

Case No. _____

ATTORNEY FEE COMPUTATION SCHEDULE – ESTATE

R.C. 2113.36, Loc.R. 71.3

Accounting Period: _____ to _____
[Start Date] [End Date]

Probate Estate Assets

(1) Personal Property \$ _____

Enter total of: appraised value (if not sold) and gross proceeds (if sold) of all tangible and intangible personal property included in inventory; and all estate income for which the Fiduciary accounts.

(2) Real Estate Sold \$ _____

Enter total gross proceeds from real estate sold under authority of will or consent.

(3) Real Estate Sold by Judicial Proceedings \$ _____

Enter total gross proceeds from real estate sold pursuant to judicial proceedings (i.e., Land Sale, foreclosure).

(4) Real Estate Transferred, Not Sold \$ _____

Enter Auditor's or appraised value of all real estate transferred by affidavit or certificate of transfer.

Non-Probate Assets

(5) Assets Not Subject to Administration* \$ _____

*Enter value of assets not subject to administration only if attorney provided legal services to the Fiduciary to manage said assets, and attorney has not and will not receive separate compensation. *Submit a Confidential Inventory of Non-Probate Assets and file Certification.*

Attorney's Fee Calculation

	AMOUNT IN RANGE		RATE	FEE IN RANGE
Personal Property				
First \$25,000 of proceeds/value	\$ _____	at	10.0%	\$ _____
Next \$75,000 of proceeds/value	\$ _____	at	5.0%	\$ _____
Next \$300,000 of proceeds/value	\$ _____	at	3.0%	\$ _____
Balance of proceeds/value over \$400,000	\$ _____	at	1.0%	\$ _____
Real Estate Sold				
First \$100,000 of proceeds	\$ _____	at	4.0%	\$ _____
Balance of proceeds over \$100,000	\$ _____	at	1.0%	\$ _____
Real Estate Sold by Judicial Proceedings				
First \$100,000 of value	\$ _____	at	6.0%	\$ _____
Balance of value over \$100,000	\$ _____	at	3.0%	\$ _____

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Attorney's Fee Calculation, continued

	AMOUNT IN RANGE		RATE	FEE IN RANGE
Real Estate Transferred, Not Sold				
First \$100,000 of value	\$ _____	at	3.0%	\$ _____
Balance of value over \$100,000	\$ _____	at	1.0%	\$ _____
Assets Not Subject to Administration				
Upon Value of Non-Probate Property	\$ _____	at	1.0%	\$ _____
Attorney's Fee (Subtotal):				\$ _____

Adjustments/Reductions

Subtract 50% of Fee (if Attorney or Partner is Fiduciary)	- \$ _____
Subtract Previously Paid Partial Fees	- \$ _____
Subtract Voluntary Adjustment (ref. Prof.Cond.R. 1.5)	- \$ _____
Subtract Other Voluntary Adjustment or Reduction	- \$ _____
Total Adjustments/Reductions:	- \$ _____

Expenses Advanced/Incurred by Attorney**

Enter total of all of costs, deposits or other expenses. \$ _____
**Attach an Itemized Schedule of Expenses.

Attorney's Fee Pursuant to Schedule

Total Fee, plus Expenses, and less Adjustments (if any): \$ _____

CERTIFICATION

The undersigned Attorney hereby certifies that all amounts entered upon this schedule are accurate; all legal services rendered were necessary and beneficial to the estate; and [SELECT ONLY ONE]:

- ☐ **The total fee calculated pursuant to this schedule accurately reflects the fees for legal services provided.**
- ☐ **As demonstrated by the itemized billing statement (filed herewith), the total fee for legal services provided exceeds the fee calculated pursuant to this schedule.**

Total Fee (Extraordinary): \$ _____

Signed: _____
Attorney Signature

Date

Approved: _____
Fiduciary Signature

Date